

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

Address: Büyükdere Cd. No.129 Mecidiyeköy/İstanbul

Investor Relations' Phone: +90 212 318 5207

Date: 16.11.2012

Subject: Proceeds from Sale of Finans Pension and Life Shares to Cigna

The sale of 51% of the shares of Finans Pension and Life A.S., fully owned by Finansbank, to Cigna Nederland Gamma B.V. has been completed in compliance with the approval of Competition Board and the Treasury of the Turkish Republic on 09.11.2012.

The price of the transaction was set at EUR 85,000,000 + TL 10,551,006. The profit from the sale transaction is calculated at TL 179,922,055 according to the financial statements as of September 30, 2012. The proceeds will be added to the shareholder's equity of Finansbank.

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.