

CORPORATE DISCLOSURE

From: Finansbank A.Ş.

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Date: 04.06.2014

Subject: Bond issuance results

Finansbank, in compliance with CMB's permission number 33/1105 dated 01.10.2013, issued a coupon bond via public offering at an amount of TL 222,731,600 with 329 days maturity.

The details of the bond issue are given below.

ISIN code: TRQFNBK41527

Type of sales: Public offering

Nominal amount offered: TL 400,000,000

Nominal amount sold: TL 222,731,600

Price: TL 100

Maturity: 329 days (30.04.2015)

Interest rate: 10.39% (10.82% compound), coupon rate 2.22%

We, hereby, declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.